

INVESTMENT AVENUES®

ઇન્વેસ્ટમેન્ટ એવેન્યુસ

ભોપાલ, શનિવાર 03 સે 09 જાન્યુઆરી 2026

ભોપાલ, મધ્યપ્રદેશ સે પ્રકાશિત

વર્ષ- 13

અંક-73

પૃષ્ઠ- 8

મૂલ્ય- રૂ. 5/-

2025 મેં ભારત ને જાપાન કો પછાડ્યકર ચૌથી સબસે બઢી અર્થવ્યવસ્થા કા તાજ પહુના

દૂસરી તિમાહી મેં મહંગાઈ 0.71% પર, બેરોજગારી દર મેં ગિરાવટ; મજબૂત ઘરેલૂ માંગ ઔર નિર્યાત સે GDP ગ્રોથ 7.8%

નર્ઝ દિલ્લી: વર્ષ 2025 ભારત કે લિએ એતિહાસિક સાબિત હુઅા, જવ દેશ ને જાપાન કો પીછે છોડ્યકર વિશ્વ કી ચૌથી સબસે બઢી અર્થવ્યવસ્થા કા સ્થાન હાસિલ કર લિયા। અંતરરાષ્ટ્રીય મુદ્રા કોષ (IMF) ઔર વિશ્વ બૈંક કી તાજા રિપોર્ટ્સ કે અનુસાર, ભારત કા નામાત્ર GDP \$4.2 ટ્રિલિયન પહુંચ ગયા, જબકિ જાપાન \$4.1 ટ્રિલિયન પર રૂકા। યાં ઉપલબ્ધ મજબૂત ઘરેલૂ માંગ, નિર્યાત વૃદ્ધિ ઔર નીતિગત સુધારોં કા પરિણામ હૈ।

દૂસરી તિમાહી (જુલાઈ-સિંટબર 2025) મેં મહંગાઈ દર ઘટકર 0.71% પર આ ગઈ, જો દો દશકોં મેં સબસે કમ હૈ। RBI કી સખત મૌદ્દિક નીતિ ઔર અંચ્છી ફસલ સે ખાદ્ય કીમતોં નિયંત્રિત રહ્યોંનાં। બેરોજગારી દર ભી 6.8% સે ઘટકર 5.9% હો ગઈ, ખાસકર ગ્રામીણ ક્ષેત્રોં મેં MNREGA ઔર કૃષિ રોજગાર સે સુધાર હુઅા।

Q2 મેં GDP વૃદ્ધિ 7.8% રહી, જો સેવા ક્ષેત્ર (IT-ITES) ઔર મૈન્યુફેક્ચરિંગ સે પ્રેરિત થી।

વિત્ત મંત્રી નિર્મલા સીતારમણ ને કહા, યાં ઉપલબ્ધ પ્રધાનમંત્રી કે 'વિકસિત ભારત' વિજન કા પ્રમાણ હૈ। હમ 2030 તક તીસરી અર્થવ્યવસ્થા બનને કી દિશા મેં તેજી સે આગે બઢ રહે હોય।" વિશેષજ્ઞોનો કા કહના હૈ કી PLI સ્કીમ, ઇંફ્રા નિવેશ ઔર FDI (80 અરબ ડાલર) સે યાં સંભવ હુઅા। હાલાંકિ, વૈશ્વિક મંત્રી ઔર વ્યાપાર તનાવ ચુનૌતી બને હોય હૈ।

2025 મેં શેયર બાજાર ને નિપટી 25,000 ઔર સેંસેક્સ 85,000 પાર કિએ। રૂપયા 89-90 કે દાયરે મેં સ્થિર રહ્યા હૈ। યાં વર્ષ ભારત કે લિએ આર્થિક આત્મનિર્ભરતા કા પ્રતીક બના। વિશેષજ્ઞોનો કા અનુમાન હૈ કી 2026 મેં 7.5% ગ્રોથ કે સાથ ભારત જાપાન સે ઔર દૂર નિકલેગા।



ઉદ્યોગ વર્ષ 2025: મધ્યપ્રદેશ ઉદ્યમિતા ઔર નિવેશ કા નયા હુબ મુખ્યમંત્રી ડૉ. મોહન યાદવ કે નેતૃત્વ મેં નિવેશ ઔર રોજગાર કા રિકોર્ડ વર્ષ

ભોપાલ: વર્ષ 2025 મધ્યપ્રદેશ કે લિએ ઔદ્યોગિક ઔર ઉદ્યમિતા વિકાસ કા એતિહાસિક વર્ષ સાબિત હુઅા। મુખ્યમંત્રી ડૉ. મોહન યાદવ કે દૂરદર્શિ નેતૃત્વ મેં રાજ્ય ને નિવેશ આકર્ષણ, નીતિગત સુધારોં ઔર સ્ટાર્ટઅપ-એમએસએમઈ કો બઢાવા દેકર નયા કીર્તિમાન સ્થાપિત કિયા। રાજ્ય કો 'ઉદ્યોગ એવં રોજગાર વર્ષ' ઘોષિત કર સરકાર ને સ્પષ્ટ સંદેશ દિયા કિ વિકાસ કી ધૂરી અબ ઉદ્યોગ ઔર ઉદ્યમિતા હૈ। પ્રધાનમંત્રી નર્ઝ મોદી કે 'વિકસિત ભારત' સંકલ્પ કો સાકાર કરને મેં મધ્યપ્રદેશ ને મહત્વપૂર્ણ યોગદાન દિયા।

વર્ષ કે સબસે બઢી ઉપલબ્ધ રહી 'ઇન્વેસ્ટ મધ્યપ્રદેશ - ગ્લોબલ ઇન્વેસ્ટર્સ સમિટ 2025'। ફરવરી મેં ભોપાલ મેં આયોજિત ઇસ દો દિવસીય સમ્મેલન મેં 26.61 લાખ કરોડ રૂપયે કે નિવેશ પ્રસ્તાવ પ્રાપ્ત હુએ, જો ક્ષેત્રોને અંતરરાષ્ટ્રીય રોડ શો સહિત કુલ 30.77 લાખ કરોડ રૂપયે તક પહુંચ ગએ। ઇન પ્રસ્તાવોનો સે 21 લાખ સે અધિક દેશોનો કે પ્રતિનિધિ, 200 સે જ્યાદા સીર્ટીઓ ઔર યૂનિકર્ન સંસ્થાપકોનો ને ભાગ લિયા। નવીકરણીય ઊર્જા મેં 5.72 લાખ કરોડ, પર્ટન, આઈટી, ફાર્મા ઔર ટેક્સટાઇલ જૈસે સેક્ટરોનો મેં ભારી નિવેશ આકર્ષિત હુઅા। કેંદ્રીય ગૃહ મંત્રી અમિત શાહ ને ઇસે 'વિકસિત ભારત' કા ગ્રોથ ઇંજન બતાયા।

મુખ્યમંત્રી ડૉ. યાદવ ને 18 નર્ઝ ઔદ્યોગિક નીતિયાં લાગુ કીં, જિનમે ઇંડસ્ટ્રિયલ પ્રમોશન પોલિસી 2025, ટેક્સટાઇલ પોલિસી, સેમીકંડક્ટર ઔર સેપેસ ટેક પોલિસી શામિલ હૈને। ઇનસે ઈંજ આંફ ફૂંકા બિજનેસ મેં સુધાર હુઅા ઔર રાજ્ય ટોપ અચીવર સ્ટેટ બના। રીજનલ ઇંડસ્ટ્રી કેન્કલેવ જૈસે રાઝી 2025 (રતલામ) ઔર અન્ય આયોજનોનો સે ક્ષેત્રીય વિકાસ કો બલ મિલા। રતલામ મેં 858 કરોડ કે પ્રોજેક્ટ્સ કા શિલાન્યાસ ઔર 2,419 કરોડ કે લોન વિતરણ સે હજારોં યુવાઓનો કો રોજગાર મિલા।

એમએસએમઈ ક્ષેત્ર મેં અભૂતપૂર્વ વૃદ્ધિ દર્જ કી ગઈ। એક વર્ષ મેં રિકોર્ડ 4.57 લાખ નર્ઝ યૂનિટ્સ પંજીકૃત હુઈ, કુલ 20.43 લાખ યૂનિટ્સ હો ગઈ। એમએસએમઈ સમિટ 2025 મેં 200 કરોડ કી સહાયતા ઔર 80 સે અધિક સ્ટાર્ટઅપ્સ કો ફેર્ડિંગ દી ગઈ। મુખ્યમંત્રી ઉદ્યમ ક્રાંતિ યોજના સે લાખોનો ઉદ્યમિયોનો કો લાભ પહુંચા। સ્ટાર્ટઅપ પોલિસી 2025 સે મહિલાઓનો ઔર ગ્રામીણ ઉદ્યમિયોનો કો પ્રોત્સાહન મિલા, રાજ્ય મેં સ્ટાર્ટઅપ્સ કી સંખ્યા તેજી સે બઢી।

ડૉ. યાદવ ને વિદેશી દ્વારોને ઔર રોડ શો સે નિવેશ આકર્ષિત કિયા। કોલકાતા મેં 14,600 કરોડ, અન્ય શહરોનો મેં હજારોં કરોડ કે પ્રસ્તાવ આએ। અભ્યુદય મધ્યપ્રદેશ ગ્રોથ સમિટ મેં 2 લાખ કરોડ કે પ્રોજેક્ટ્સ કી સંખ્યા તેજી સે બઢી।

કી આધારશિલા રખી ગઈ। રાજ્ય મેં બિજલી અધિશેષ, સસ્તી ભૂમિ ઔર કુશલ શ્રમબલ સે નિવેશક આકર્ષિત હોએ।

વર્ષ 2025 ને સાબિત કિયા કિ ડૉ. મોહન યાદવ કે નેતૃત્વ મેં મધ્યપ્રદેશ અબ નિવેશ ઔર ઉદ્યમિતા કા પ્રમુખ કેંદ્ર બન ચુકા હૈ। યાં વિકાસ યાત્રા 2026 મેં કૃષિ આધારિત ઉદ્યોગોનો સે સાથ ઔર ગતિ પકડેગી, જિસે 'વિકસિત મધ્યપ્રદેશ' કા સપના સાકાર હોગા।



AC-ફ્રિજ જૈસે ઇલેક્ટ્રોનિક સામાન 10% તક મહંગે હો સકતે હૈને

BEE કે નાને સ્ટાર રેટિંગ નિયમ આજ સે લાગુ, ઊર્જા દક્ષતા પર સખ્તી; કોપર કીમતોનો મેં ઉછાલ સે લાગત બઢી

નર્ઝ દિલ્લી: નાને સાલ કી શુરૂઆત કે સાથ ઉપભોક્તાઓનો કો ઝાટકા લગ સકતા હૈ, ક્યાંકિ એયર કેંડીશનર (AC), રેફ્રિજરેટર ઔર અન્ય ઇલેક્ટ્રોનિક સામાન કી કીમતોને 10% તક બઢ સકતી હૈને। ઇસકા મુખ્ય કારણ બ્યૂરો આંફ એન્જિનીયરિંગ એસી (BEE) કે નાને સ્ટાર રેટિંગ નિયમ હૈ, જો આજ સે લાગુ હો ગએ હૈને। ઇન નિયમોનો સે નિર્માતાઓનો અધિક ઊર્જા કુશલ ઉત્પાદ બનાને પડેંગે, જિસસે ઉત્પાદન લાગત બઢેંગી। BEE ને AC ઔર ફ્રિજ કે લિએ ન્યૂનતમ 3-સ્ટાર રેટિંગ અનિવાર્ય કી હૈ, જબકિ પહુલે 1-સ્ટાર મૉડલ્સ ભી બિકતે નિર્માતાઓનો અધિક ઊર્જા કુશલ ઉત્પાદ બનાને પડેંગે, જિસસે પુરાને મૉડલ્સ બાજાર સે બાહર હો જાએંગે। ઊર્જા વિશેષજ્ઞોનો કા કહના હૈ કી નર્ઝ તકનીક જૈસે ઇન્વર્ટર કોપર કીમતોને 5-8% બઢેંગી।

ઇસકે અલાવા, વૈશ્વિક બાજાર મેં કોપર કીમતોને 20% ઉછાલ ને સ્થિતિ બિગાડી હૈ। AC ઔર ફ્રિજ મેં

जेन जूमर्स की म्यूचुअल फंड्स से बढ़ती मोहब्बत: SIP से निवेश का नया ट्रेंड

18-25 आयु वर्ग में SIP अकाउंट्स 40% बढ़े, डिजिटल प्लेटफॉर्म्स और फाइनेंशियल लिटरेसी का कमाल; 2030 तक युवा निवेशकों का AUM 30 लाख करोड़ पार करने का अनुमान

नई दिल्ली: जेनरेशन Z (जेन जूमर्स), जो 1997 से 2012 के बीच जन्मे हैं, भारतीय म्यूचुअल फंड इंडस्ट्री का नया चेहरा बन रहे हैं। AMFI के ताजा आंकड़ों के अनुसार, 18-25 आयु वर्ग में SIP अकाउंट्स पिछले दो वर्षों में 40% बढ़कर 1.5 करोड़ हो गए हैं। युवा निवेशक डिजिटल प्लेटफॉर्म्स जैसे Groww, Zerodha Coin और Paytm Money के जरिए आसानी से निवेश कर रहे हैं।

यह ट्रेंड सोशल मीडिया, फिनप्लुएंसर्स और फाइनेंशियल लिटरेसी कैपेन से प्रेरित है। जेन जूमर्स इक्विटी, हाइब्रिड और इंडेक्स फंड्स में रुचि दिखा रहे हैं, जहां औसत SIP राशि 2,500-5,000 रुपये मासिक है। विशेषज्ञों का कहना है कि महंगाई, जॉब अनिश्चितता और

जल्दी रिटायरमेंट की चाहत ने युवाओं को निवेश की ओर धकेला है। AMFI के CEO वेंकट चालासानी ने कहा, जेन Z डिजिटल नेटिव है, जो रिसर्च कर निवेश करता है। उनका योगदान इंडस्ट्री के AUM को 70 लाख करोड़ तक ले जाएगा। 2025 में युवा निवेशकों का हिस्सा 25% पहुंच गया, जो 2020 में 10% था। लड़कियां भी 35% हिस्सेदारी ले रही हैं।

हालांकि, विशेषज्ञ चेताते हैं कि मार्केट वोलेटिलिटी से युवा प्रभावित हो सकते हैं। SEBI की फाइनेंशियल एजुकेशन पहल ने जोखिम समझ बढ़ाई है। 2030 तक युवा निवेशकों का AUM 30 लाख करोड़ पार करने का अनुमान है। यह ट्रेंड भारत की वेल्थ क्रिएशन स्टोरी को नई

पीढ़ी से जोड़ रहा है। जेन जूमर्स की यह मोहब्बत म्यूचुअल फंड्स को लंबी उड़ान देगी।



Ceigall India Secures Rs 1,000+ Cr Mega Infra Project in Madhya Pradesh

EPC Giant to Build Elevated Corridor in Bhopal; Boosts Order Book to Rs 15,000 Cr Amid State's Infrastructure Push

Bhopal: Ceigall India Limited, a leading engineering, procurement, and construction (EPC) firm, has bagged a prestigious infrastructure project worth over Rs 1,000 crore in Madhya Pradesh. The contract, awarded by the Madhya Pradesh Road Development Corporation (MPRDC), involves constructing an elevated corridor in Bhopal to ease urban congestion and enhance connectivity.

The project, part of the state's ambitious urban mobility plan, includes a multi-lane elevated structure spanning key arterial roads, flyovers, and interchanges. Expected to be completed in 36 months, it will significantly reduce travel time in the capital and support the growing traffic from commercial hubs.

This win reinforces our strong execution capabilities in complex urban infrastructure, said Ramneek Sehgal, Managing Director, Ceigall India. The company, known for highways, bridges, and metro projects, now has an order book exceeding Rs 15,000 crore, with Madhya Pradesh contributing substantially.

The award aligns with Madhya Pradesh's Rs 1 lakh crore infrastructure pipeline under the 'Abhyudaya Madhya Pradesh' vision, focusing on Tier-2 cities like Bhopal, Indore, and Gwalior. Analysts estimate the project will create 2,000 direct jobs and stimulate ancillary industries.

Ceigall's shares surged 4.5% to Rs 420 on BSE following the announcement, reflecting investor optimism. With a robust bid pipeline of Rs 50,000 crore, the firm is poised for 25% revenue growth in FY26.

As India targets world-class urban infrastructure, Ceigall's Madhya Pradesh foray underscores the state's emergence as a key EPC destination, driving economic momentum and sustainable development.

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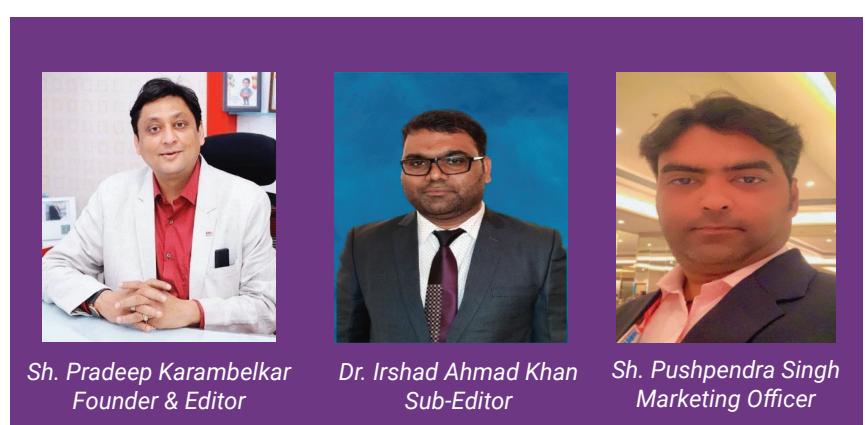
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Green Energy & EV Ecosystem: India's Clean Energy Push Till 2026

India is rapidly moving toward a clean energy future, driven by renewable power growth and the rising popularity of electric vehicles (EVs). With global pressure to cut carbon emissions and domestic goals to reduce dependence on fossil fuels, the green energy and EV ecosystem is now one of the most talked-about themes on the Indian stock market. As we head into 2026, this sector is expected to benefit both the economy and long-term investors.

According to the International Energy Agency (IEA), India aims to achieve 500 GW of renewable energy capacity by 2030, up from about 175 GW in 2025. This ambitious plan includes solar, wind, small hydro, and bioenergy, and is part of India's commitment to climate action. The government has also pledged that 50% of electricity will come from clean energy sources by 2030. These targets have given a strong boost to green energy companies.

The uptake of solar energy has been particularly strong. India's total installed solar capacity has crossed 70 GW and is expected to reach 100 GW by 2026. This expansion supports not only utility-scale solar farms but also rooftop solar systems for homes, businesses, and industries. Growing investments in renewable energy are attracting both private companies and foreign capital, and this trend is reflected in the stock market.

Renewable power producers like Adani Green Energy and Tata Power Renewable Energy Ltd. (TREPL) have seen strong

interest from investors. Stocks of renewable energy companies have delivered solid returns over the past few years, driven by rising capacity additions and long-term power purchase agreements (PPAs). Energy ETFs and thematic funds that focus on sustainability have also gained traction among Indian investors.

Electric vehicles are another major pillar of India's clean energy transformation. In 2024, EV sales in India crossed 1.5 million units, up from around 850,000 units in 2023, showing a near doubling year-on-year. According to Bloomberg NEF, India's EV adoption rate is expected to reach 15–20% of total vehicle sales by 2026, with electric two-wheelers and three-wheelers leading the way. The push for electric cars is supported by incentives under the FAME-II (Faster Adoption and Manufacturing of Electric Vehicles) scheme and production-linked incentive (PLI) schemes for EV components and battery systems.

Indian companies like Tata Motors, Mahindra & Mahindra, and TVS Motor are expanding their EV portfolios. Tata Motors' electric cars including the popular Tata Nexus EV have gained significant market share, while TVS and Bajaj are growing electric two-wheeler adoption. As demand for EVs rises, related companies such as Battery Maker Exide Industries and Amara Raja Batteries are also attracting investor attention.

An important part of the EV ecosystem is charging infrastructure. The number of public charging stations in India crossed

6,000 in 2025 and is expected to exceed 15,000 by 2026 as companies like Tata Power and E-Vehicle charging network operators expand their footprint. This expansion supports not only electric cars but also buses and commercial EV fleets.

For stock market investors, the green energy and EV theme is becoming one of the most talked-about sectors. Funds and ETFs with exposure to renewable energy and EV supply chains offer diversified ways to participate in India's long-term clean energy transition. However, investors should also be cautious, as the sector can be volatile and influenced by policy changes and commodity pricing.

In simple terms, India's green energy and EV ecosystem is no longer a future idea it is happening now, backed by strong government support, corporate participation, and growing consumer demand. As the nation marches toward 2026, this clean energy revolution is likely to continue powering both sustainable growth and investment opportunities on Dalal Street.

Dr. Irshad Ahmod Khan
Sub-Editor



टाटा पावर और बंगाल चैंबर का समझौता: राज्य में MSMEs के बीच रूफटॉप सोलर को बढ़ावा 10,000 MSMEs को सोलर अपनाने का लक्ष्य, बिजली बिल में 50% बचत; हरित ऊर्जा और रोजगार सृजन पर फोकस

कोलकाता: टाटा पावर की सहायक कंपनी टाटा पावर रिन्यूएबल एनर्जी लिमिटेड (TPREL) ने बंगाल चैंबर ऑफ कॉर्मर्स एंड इंडस्ट्री के साथ समझौता ज्ञापन (MoU) पर हस्ताक्षर किए हैं। इसका उद्देश्य पश्चिम बंगाल में सूक्ष्म, लघु और मध्यम उद्यमों (MSMEs) के बीच रूफटॉप सोलर अपनाने को तेज करना है। यह साझेदारी राज्य के MSME सेक्टर को हरित ऊर्जा की ओर ले जाएगी।

समझौते के तहत अगले तीन वर्षों में 10,000 MSMEs को रूफटॉप सोलर सिस्टम लगाने का लक्ष्य है। टाटा पावर सोलर पैनल्स, इन्वर्टर और इंस्टॉलेशन प्रदान करेगी, जबकि बंगाल चैंबर जागरूकता अभियान और फाइनेंसिंग सहायता देगा। MSMEs को बिजली बिल में 40-50% बचत होगी, साथ ही सरकारी सब्सिडी और लो-इंटरेस्ट लोन मिलेंगे।

टाटा पावर के सीईओ प्रवीर सिन्हा ने कहा, यह साझेदारी MSMEs को सस्ती और साफ ऊर्जा उपलब्ध कराएगी, जिससे उनकी प्रतिस्पर्धा बढ़ेगी। बंगाल चैंबर के प्रेसिडेंट ने कहा कि राज्य में 48 लाख MSMEs हैं, जो GDP का 30% योगदान देते हैं। सोलर अपनाने से कार्बन उत्सर्जन कम होगा और रोजगार सृजित होंगे।

यह पहल PM सूर्य घर योजना और राज्य की रिन्यूएबल एनर्जी पॉलिसी से जुड़ी है। विशेषज्ञों का मानना है कि इससे पश्चिम बंगाल रिन्यूएबल एनर्जी हब बनेगा। टाटा पावर के शेयर 1.5% चढ़े। यह कदम हरित अर्थव्यवस्था को मजबूत करेगा।



Jindal Steel Plans to Double Structural Steel Capacity at Raigarh Plant

Rs 5,000 Cr Investment to Lift Output to 2 MTPA by 2028; Targets Infrastructure Boom and Cost Leadership

Raigarh: Jindal Steel & Power Ltd (JSPL) has announced plans to double the structural steel production capacity at its Raigarh integrated steel plant in Chhattisgarh, taking it from the current 1 million tonnes per annum (MTPA) to 2 MTPA by 2028. The expansion, involving an investment of approximately Rs 5,000 crore, will position JSPL as India's largest structural steel producer.

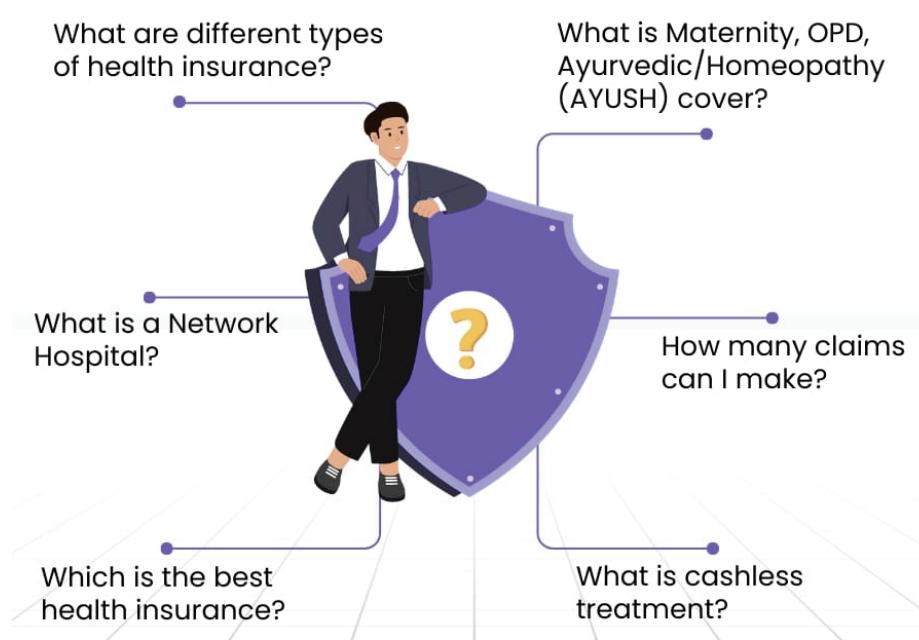
The project includes upgrading hot rolling mills, adding advanced finishing lines, and enhancing value-added product capabilities like beams, columns, and channels used in high-rise buildings, bridges, and industrial structures. This expansion aligns with India's infrastructure surge and our focus on downstream value addition for better margins, said Bimlendra Jha, Managing Director, JSPL.

Raigarh, already JSPL's flagship facility with 5.6 MTPA crude steel capacity, benefits from captive iron ore and power, ensuring cost competitiveness. The structural steel segment, growing at 12-15% annually on the back of urbanisation and projects like Bharatmala and smart cities, offers higher Analysts estimate the expansion could add Rs 3,000 crore to annual revenue by FY29, with EBITDA

margins improving 200-300 bps. Shares of JSPL rose 2.5% to Rs 1,050 on BSE, reflecting optimism. As India targets \$1 trillion infrastructure spending by 2030, JSPL's move strengthens its role in nation-building while driving sustainable growth through efficient, low-carbon steel production.



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December GST Collections Surge 6.1% to Cross Rs 1.74 Lakh Crore

Robust Revenue Growth Despite Tax Cuts; Imports Drive 19% Jump, Reflecting Festive Demand and Economic Resilience

New Delhi: India's Goods and Services Tax (GST) collections in December 2025 rose 6.1% year-on-year to exceed Rs 1.74 lakh crore, marking the third consecutive month above Rs 1.7 lakh crore and signalling sustained economic momentum despite recent rate rationalisations.

The finance ministry attributed the uptick to strong festive season consumption, improved compliance, and a sharp 19% increase in revenues from imports. Domestic transactions contributed a steady 5% growth, while cess collections added to the kitty. Gross GST mop-up stood at Rs 1.74 lakh crore, with CGST at Rs 35,000 crore, SGST at Rs 36,000 crore, IGST at Rs 90,000 crore (including Rs 45,000 crore from imports), and cess at Rs 13,000 crore.

This consistent performance, even post rate cuts on 47 items in September, underscores the buoyancy in consumption and formalisation, a ministry official said. Refunds issued were Rs 22,000 crore, resulting in net collections of Rs 1.52 lakh crore up 8% YoY.

The surge aligns with 7.8% GDP growth in Q2 FY26 and robust indicators like PMI and e-waybills. States like Maharashtra, ,



Gujarat and Karnataka led contributions, while imports of electronics and gold fuelled IGST. Experts view the data positively for FY26 revenue targets of Rs 22 lakh crore gross GST. Stable collections amid reforms indicate maturing tax administration, said an EY India analyst. With January typically strong due to advance tax, the trajectory bodes well for fiscal consolidation.

RBI Sees Banks' NPAs Dropping to 1.9% by March 2027

Baseline Scenario Projects Improvement from 2.1% in Sept 2025; Stress Tests Show Resilience Even Under Adverse Conditions

Mumbai: The Reserve Bank of India (RBI) has projected a further improvement in banks' asset quality, with the gross non-performing assets (GNPA) ratio expected to decline to 1.9% by March 2027 under the baseline scenario, according to its latest Financial Stability Report released on Tuesday.

As of September 2025, the GNPA ratio stood at a multi-decade low of 2.1%, down from higher levels in previous years, reflecting sustained recoveries, write-offs, and prudent lending. "The aggregate GNPA ratio of 46 banks may improve from 2.1% in September 2025 to 1.9% in March 2027 under the baseline scenario," the report stated. However, under medium and severe stress scenarios, it could rise to 3.2% and 4.2%, respectively.



Macro stress tests affirmed the banking system's resilience, with the capital to risk-weighted assets ratio (CRAR) projected at 16.8% by March 2027 (from 17.1% in September 2025) under baseline, remaining above regulatory minima even in adverse cases. No bank is expected to breach minimum capital requirements.

The report highlighted robust earnings, low slippages (0.7% half-yearly), and declining large borrower NPAs (33.8% share despite 44% credit exposure). Public sector banks led asset quality gains.

RBI Governor Sanjay Malhotra emphasized the system's strength amid global uncertainties, supported by strong macroeconomic fundamentals. Analysts view the outlook positively, expecting continued credit growth and margin stability. As India aims for sustained 7%+ growth, the improving NPA trajectory bolsters confidence in the banking sector's role in economic expansion.

Top Auto Firms Bag Rs 2,000 Cr PLI Incentives for EV Push

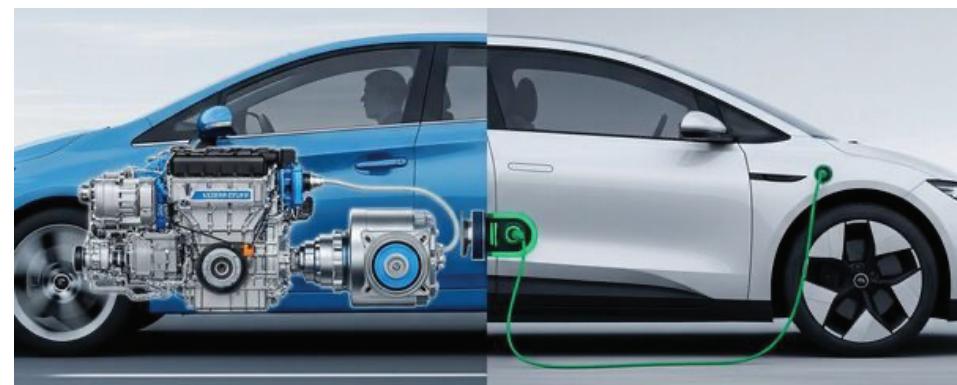
Tata Motors, Mahindra Lead Recipients; Scheme Boosts Domestic Manufacturing and Exports Amid 8% Sector Growth

New Delhi: Leading automobile manufacturers, including Tata Motors and Mahindra & Mahindra, have received over Rs 2,000 crore in incentives under the Production Linked Incentive (PLI) scheme for advanced automotive technology, marking a significant boost to India's electric vehicle (EV) ecosystem.

The Ministry of Heavy Industries disbursed the funds for FY24 performance, rewarding certified sales of eligible advanced automotive technology (AAT) products like EVs and components. Tata Motors topped the list with substantial payouts for its Nexon and Punch EV models, while Mahindra secured incentives for XUV400 and e-Verito. Other beneficiaries include Hyundai, Kia, and Ola Electric for two-wheelers and components.

"This disbursement validates the scheme's success in driving domestic value addition and exports," said a ministry official. Launched in 2021 with Rs 25,938 crore outlay over five years, the PLI has spurred Rs 65,000 crore in investments and created 1.5 lakh jobs. Approved firms must achieve 50% domestic value addition to qualify.

The incentives 5-18% of sales value have accelerated EV



adoption, with certified sales crossing 1 lakh units in FY24. India's auto sector grew 8% in 2025, with EVs contributing 8% of passenger vehicles.

Analysts hail the payouts as timely amid global supply chain shifts, positioning India as an EV export hub targeting \$50 billion by 2030. However, delays in earlier disbursals had drawn criticism. With Rs 10,000 crore committed so far, the scheme eyes full utilisation by FY27, fostering self-reliance in batteries, motors, and power electronics.

Hyundai Raises Vehicle Prices from January 1, 2026

Up to 2% Hike Across Models to Offset Rising Input Costs; Creta, Venue, and Exter See Maximum Increases Amid Strong Demand

New Delhi: Hyundai Motor India Ltd (HMIL) has announced a price increase of up to 2% across its entire model range, effective January 1, 2026. The revision, impacting popular SUVs like Creta, Venue, Exter, and sedans such as Verna and Aura, aims to offset escalating input costs, including raw materials, logistics, and compliance expenses.

In a regulatory filing, HMIL stated the hike ranging from Rs 10,000 to Rs 50,000 depending on variants reflects sustained inflationary pressures despite operational efficiencies. We have absorbed costs for as long as possible to minimise impact on customers," said Tarun Garg, COO, HMIL. The company assured no further revisions in the near term.



Hyundai's decision follows similar moves by rivals Maruti Suzuki and Tata Motors, who raised prices by 1-4% citing commodity inflation. India's passenger vehicle market grew 8% in 2025, with Hyundai securing second spot at 14% share, driven by SUVs contributing 65% of sales.

The timing coincides with robust festive bookings and inventory normalisation post-supply chain disruptions. Analysts expect minimal demand dent, given pent-up rural recovery and wedding season momentum. Hyundai's EV lineup, including Ioniq 5 and upcoming Creta Electric, remains unaffected for now.

Shares of Hyundai Motor India traded flat at Rs 1,850 on BSE amid broader market caution. With input costs like steel and semiconductors stabilising globally, the industry hopes 2026 brings margin relief. As India targets 10 million annual PV sales by 2030, calibrated pricing remains key to balancing growth and affordability.

जोमैटो-ब्लिंकिट ने 31 दिसंबर को रिकॉर्ड 75 लाख ऑर्डर डिलीवर किए: दीपिंदर गोयल न्यू ईयर ईव पर सबसे व्यस्त दिन, पिछले साल से 25% अधिक ऑर्डर; फूड डिलीवरी और क्रिक कॉर्मर्स में नया कीर्तिमान

नई दिल्ली: फूड डिलीवरी प्लेटफॉर्म जोमैटो और उसकी क्रिक कॉर्मर्स इकाई ब्लिंकिट ने 31 दिसंबर 2025 को रिकॉर्ड 75 लाख ऑर्डर डिलीवर किए। जोमैटो के संस्थापक और सीईओ दीपिंदर गोयल ने सोशल मीडिया पर यह जानकारी साझा की। उन्होंने इसे कंपनी का "सबसे व्यस्त दिन" बताया, जो पिछले साल के न्यू ईयर ईव से 25% अधिक है। गोयल ने लिखा, 31 दिसंबर को जोमैटो और ब्लिंकिट ने मिलकर 75 लाख ऑर्डर डिलीवर किए। यह हमारे डिलीवरी पार्टनर्स और रेस्टोरेंट्स की मेहनत का नतीजा है। इस दिन फूड ऑर्डर के साथ-साथ ग्रांसरी, स्लैक्स और पार्टी आइटम्स की मांग चरम पर थी। ब्लिंकिट ने 10-15 मिनट डिलीवरी से ग्राहकों को आकर्षित किया।

यह रिकॉर्ड त्योहारी सीजन की मजबूत मांग को दर्शाता है। जोमैटो का GOV (ग्रॉस ऑर्डर वैल्यू) इस दिन 500 करोड़ रुपये पार कर गया। कंपनी ने 2 लाख से अधिक डिलीवरी पार्टनर्स को बोनस और इंसेटिव दिए। गोयल ने कहा कि 2026 में और तेज ग्रोथ की उम्मीद है, जिसमें ब्लिंकिट का योगदान प्रमुख होगा। विशेषज्ञों का मानना है कि क्रिक कॉर्मर्स बाजार 2026 में 50,000 करोड़ रुपये पार करेगा। जोमैटो की मार्केट शेयर 55% से अधिक है। यह सफलता डिजिटल इंडिया और युवा उपभोक्ताओं की बदलती आदतों को दर्शाती है। शेयर बाजार में जोमैटो के शेयर 2% चढ़े। यह रिकॉर्ड कंपनी के लिए नई ऊर्जा का प्रतीक है।

शेयर बाजार में बायोकॉन के शेयर 3% चढ़े। यह कदम सस्ती स्वास्थ्य सेवाओं की दिशा में बड़ा कदम है।

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दवा कंपनियों को GMP अनुपालन के लिए अतिरिक्त समय: मंत्रालय राज्यों से कर रहा बातचीत छोटी-मध्यम इकाइयों को राहत, 2026 की डेडलाइन में छूट संभव; गुणवत्ता बनाए रखते हुए उत्पादन बाधित न हो

जयपुर: केंद्रीय स्वास्थ्य मंत्रालय छोटी और मध्यम दवा कंपनियों को गुड मैन्युफैक्चरिंग प्रैक्टिसेज (GMP) अनुपालन के लिए अतिरिक्त समय देने पर विचार कर रहा है। मंत्रालय विभिन्न राज्यों से बातचीत कर रहा है, ताकि कुछ कंपनियों को 2026 की सख्त डेडलाइन में छूट मिल सके। यह कदम उन इकाइयों के लिए राहत लेकर आएगा, जो तकनीकी और वित्तीय चुनौतियों से जूझ रही हैं।

GMP नियमों का संशोधित शेड्यूल (Revised Schedule M) 2024 से लागू है, जिसमें सभी दवा निर्माताओं को विश्व स्तरीय मानकों का पालन करना अनिवार्य है। बड़ी कंपनियां तैयार हैं, लेकिन MSME सेगमेंट में 10,000 से अधिक इकाइयां अभी पिछड़ रही हैं। मंत्रालय के एक वरिष्ठ अधिकारी ने कहा, हम गुणवत्ता से समझौता नहीं करेंगे,

लेकिन उत्पादन बाधित न हो और दवाओं की उपलब्धता प्रभावित न हो, इसके लिए लचीलापन दिखाया जा रहा है।

राज्यों जैसे गुजरात, हिमाचल प्रदेश और तेलंगाना से फीडबैक लिया जा रहा है, जहां दवा उद्योग केंद्रित है। उद्योग संगठनों ने मांग की है कि छोटी इकाइयों को 1-2 वर्ष की मोहल्लत मिले, साथ ही सब्सिडी और तकनीकी सहायता दी जाए। विशेषज्ञों का मानना है कि सख्ती जरूरी है, क्योंकि घटिया दवाओं से स्वास्थ्य जोखिम बढ़ता है, लेकिन अचानक बंदी से दवा संकट हो सकता है।

यह बातचीत भारत को वैश्विक फार्मा हब बनाने की दिशा में संतुलित कदम है। मंत्रालय जल्द दिशानिर्देश जारी करेगा।



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मारिको को Q3 में डबल-डिजिट लाभ वृद्धि की उम्मीद

ग्रामीण मांग में सुधार और प्रीमियम प्रोडक्ट्स से बूस्ट; FY26 में 15% राजस्व ग्रोथ का लक्ष्य

मुंबई: एफएमसीजी दिग्गज मारिको लिमिटेड को तीसरी तिमाही (Q3 FY26) में डबल-डिजिट लाभ वृद्धि की मजबूत उम्मीद है। कंपनी के सीएफओ पवन अग्रवाल ने निवेशकों से कहा कि ग्रामीण मांग में सुधार, प्रीमियम ब्रांड्स की बिक्री बढ़ोतरी और लागत नियंत्रण से लाभ में 12-15% की वृद्धि संभव है। यह अनुमान त्योहारी सीजन की मजबूत बिक्री और निर्यात में उछाल पर आधारित है।

मारिको के प्रमुख ब्रांड्स जैसे पैराशूट ऑयल, सफोला और वैल्यू एडेड हेयर ऑयल ने Q3 में 10-12% वॉल्यूम ग्रोथ दर्ज की। ग्रामीण बाजार, जो कंपनी के राजस्व का 35% योगदान देता है, में MNREGA और अच्छी फसल से मांग बढ़ी है। प्रीमियम सेगमेंट जैसे बी द अर्गेनिक और टू एलिमेंट्स ने 20% से अधिक ग्रोथ दिखाई। अग्रवाल ने कहा, हमारा फोकस प्रीमियम इजेशन और डिजिटल चैनल्स पर है, जिससे मार्जिन सुधरेगा।

Q2 में कंपनी का लाभ 18% बढ़कर 450 करोड़ रुपये हो गया था। FY26 में 15% राजस्व वृद्धि का लक्ष्य है। मारिको ने बांगलादेश और मध्य पूर्व में निर्यात बढ़ाया है। विशेषज्ञों का मानना है कि FMCG सेक्टर में मारिको की स्थिति मजबूत है, खासकर हेल्थ और वेलनेस ट्रेंड से। शेयर बाजार में मारिको के शेयर 2% चढ़े। यह उम्मीद सेक्टर में सकारात्मक संकेत देती है।



L&T Secures Major Orders Worth Rs 5,000-10,000 Cr in Minerals & Metals

Contracts from SAIL and Others for Steel Plant Expansions; Reinforces Leadership in Domestic Metals EPC

Mumbai: Larsen & Toubro (L&T) has kicked off the new year with a strong order win, bagging major contracts valued between Rs 5,000 crore and Rs 10,000 crore from Steel Authority of India Limited (SAIL) and other clients in the domestic metals sector. The orders, secured by L&T's Minerals & Metals (M&M) business vertical, involve engineering, procurement, and construction (EPC) projects as well as specialised products.

Key highlights include capacity expansion at SAIL's IISCO Steel Plant in Burnpur, West Bengal, from 2.5 MTPA to 6.5 MTPA crude steel, and establishment of Sinter Plant 2 at Bokaro Steel Plant. These initiatives support SAIL's ambitious growth plans amid rising domestic steel demand.

This partnership with SAIL, spanning decades, continues to advance India's steel ecosystem through innovation and sustainable development, L&T stated in a regulatory filing. The M&M vertical has been on a winning streak, contributing significantly to the company's Rs 5 lakh crore-plus order book.

L&T's expertise in metallurgical projects positions it favourably for India's steel capacity target of 300 MTPA by 2030. The orders underscore the group's focus on high-value, integrated solutions in a sector growing at 8-10% annually.

Shares of L&T rose 1.5% to Rs 4,050 on BSE, reflecting investor enthusiasm. With a robust pipeline in infrastructure, hydrocarbon, and renewables, L&T is well-poised for 20% revenue growth in FY26, analysts say.



अडानी ग्रीन एनर्जी ने 307.4 MW नवीकरणीय ऊर्जा प्रोजेक्ट्स चालू किए

कच्छ में 250 MW सोलर और अन्य विंड प्रोजेक्ट्स, कुल ऑपरेशनल क्षमता 12.5 GW पार; 2030 तक 45 GW लक्ष्य की दिशा में मजबूत कदम

अहमदाबाद: अडानी ग्रीन एनर्जी लिमिटेड (AGEL) ने गुजरात और अन्य राज्यों में 307.4 MW नवीकरणीय ऊर्जा प्रोजेक्ट्स का कमीशनिंग पूरा कर लिया है। इनमें कच्छ के विशाल रिन्यूएबल एनर्जी पार्क में 250 MW सोलर क्षमता प्रमुख है, जबकि रेष विंड एनर्जी प्रोजेक्ट्स हैं। कंपनी ने मंगलवार को बीएसई फाइलिंग में इसकी जानकारी दी, जिससे उसकी कुल ऑपरेशनल क्षमता 12.5 GW पार हो गई है।

AGEL के सीईओ अशीश खन्ना ने कहा, ये प्रोजेक्ट्स भारत की स्वच्छ ऊर्जा महत्वाकांक्षा को मजबूत करेंगे। हमारी पाइपलाइन मजबूत है और हम 2030 तक 45 GW क्षमता का लक्ष्य हासिल करेंगे। कच्छ पार्क, जो दुनिया का सबसे बड़ा रिन्यूएबल एनर्जी पार्क है, अब 5 GW से अधिक क्षमता वाला हो गया है। ये प्रोजेक्ट्स सोलर और विंड हाइब्रिड मॉडल पर आधारित हैं, जो गिड स्थिरता बढ़ाते हैं।

यह कमीशनिंग C&I (कॉर्मशियल एंड इंडस्ट्रियल) और यूटिलिटी स्केल सेगमेंट में हुई है। AGEL की कुल पोर्टफोलियो अब 27 GW से अधिक है, जिसमें 12.5 GW ऑपरेशनल और रेष निर्माणाधीन है। कंपनी ने FY26 में 5 GW जोड़ने का लक्ष्य रखा है।

विशेषज्ञों का मानना है कि यह कदम भारत के 500 GW नॉन-फॉसिल लक्ष्य (2030) को गति देगा। यह उपलब्धि हरित ऊर्जा क्रांति में महत्वपूर्ण योगदान है।



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