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ભોપાલ, શનિવાર 17 સે 23 જનવરી 2026

ભોપાલ, મધ્યપ્રદેશ સે પ્રકાશિત

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મધ્યપ્રદેશ રીજનલ એઆઈ ઇમ્પૈક્ટ કોન્ફેન્સ-2026: ભોપાલ મેં આજ શુરૂ, સીએમ ડૉ. મોહન યાદવ હુએ શામિલ

AI સે રાજ્ય કી અર્થવ્યવસ્થા કો નર્ઝ ગતિ, 500+ ઉદ્યોગપતિ ઔર વિશેષજ્ઞોં કી મૌજૂદગી; સ્ટાર્ટઅપ્સ, જોબ્સ ઔર ઇનોવેશન પર ફોકસ

ભોપાલ : મધ્ય પ્રદેશ મેં આજ 'મધ્યપ્રદેશ રીજનલ એઆઈ ઇમ્પૈક્ટ કોન્ફેન્સ-2026' કા શુભારંભ હુઆ। મુખ્યમંત્રી ડૉ. મોહન યાદવ મુખ્ય અતિથિ કે રૂપ મેં શામિલ હુએ। યહ દો દિવસીય સમ્મેલન ભોપાલ કે એક પ્રમુખ હોટલ મેં આયોજિત હો રહ્યું હૈ, જિસમે 500 સે અધિક ઉદ્યોગપતિ, સ્ટાર્ટઅપ ફાઉન્ડર્સ, AI વિશેષજ્ઞ, નીતિ નિર્માતા ઔર યુવા ઉદ્યમી ભાગ લે રહે હુંને।

મુખ્યમંત્રી ડૉ. યાદવ ને ઉદ્ઘાટન સત્ર મેં કહા, આર્ટિફિશિયલ ઇન્ટેલિજેન્સ મધ્ય પ્રદેશ કે વિકાસ કા નાય ઇંજન બનેગા। હમારા લક્ષ્ય 2030 તક AI સે જુદે 1 લાખ રોજગાર સૃજિત કરના ઔર રાજ્ય કી અર્થવ્યવસ્થા મેં 5% યોગદાન સુનિશ્ચિત કરના હૈ। ઉન્હોને AI-આધારિત કૃષિ, સ્વાસ્થ્ય, શિક્ષા ઔર મૈન્યુફાર્માસિસ મેં સ્ટાર્ટઅપ્સ કો પ્રોત્સાહન દેને કી ઘોષણા કી।

કોન્ફેન્સ મેં 8 સત્તોં મેં AI કે વિભિન્ન પહ્લુઓં પર ચર્ચા હો રહી હૈ, જિસમે જેનરેટિવ AI, મશીન લર્નિંગ, એથિકલ AI ઔર ઇંડસ્ટ્રી 4.0 શામિલ હૈનું। પ્રમુખ વક્તાઓં મેં IIT, IIM કે પ્રોફેસર, ગૂગલ ઔર માઇક્રોસૉફ્ટ કે વિશેષજ્ઞ તથા સ્ટાર્ટઅપ લીડર્સ શામિલ હૈનું। એક સત્ર મેં AI સ્ટાર્ટઅપ્સ કો ફંડિંગ ઔર મેન્ટેનિંગ કે અવસર દિએ ગએ।



યહ આયોજન મધ્ય પ્રદેશ કો AI ઇનોવેશન હુબ બનાને કી દિશા મેં મહત્વપૂર્ણ કદમ હૈ। રાજ્ય સરકાર ને AI પૉલિસી 2025 લૉન્ચ કી હૈ, જિસમે સ્કિલ ડેવલપમેન્ટ ઔર ઇંફ્રા પર ફોકસ હૈ। વિશેષજ્ઞોં કી માનના હૈ કી યહ કોન્ફેન્સ 500 કરોડ સે અધિક કે નિવેશ ઔર સૈકડોં સ્ટાર્ટઅપ્સ કો જન્મ દે સકતી હૈ। જિસમે AI સ્ટાર્ટઅપ અવોર્ડ્સ ઔર નિવેશકોં કે સાથ મીટિંગ્સ હોણે હોય। યહ આયોજન 'વિકસિત મધ્ય પ્રદેશ' કે વિજન કો નર્ઝ દિશા દેગા।

થોક મહંગાઈ દિસંબર મેં બઢ્યકર 0.83% હુઈ: નવંબર મેં 0.32% કી ગિરાવટ કે બાદ ઉછાલ

ઇંધન ઔર ખાદ્ય કીમતોં મેં બઢોતરી સે WPI મેં તેજી, RBI કી મૌદ્રિક નીતિ પર અસર સંભવ; અર્થવ્યવસ્થા મેં મિશ્રિત સંકેત

નર્ઝ દિલ્લી: ભારત કો થોક મૂલ્ય સૂચકાંક (WPI) આધારિત મહંગાઈ દર દિસંબર 2025 મેં બઢ્યકર 0.83% હો ગઈ, જો નવંબર મેં -0.32% કી ગિરાવટ કે બાદ આઈ તેજી હૈ। વાળિય એવં ઉદ્યોગ મનોલાય દ્વારા જારી આંકડોં કે અનુસાર, ઇંધન ઔર બિજલી કીમતોં મેં 4.5% કી બઢોતરી તથા ખાદ્ય વસ્તુઓં મેં મામૂલી ઉછાલ મુખ્ય કારણ રહે।

દિસંબર મેં ઇંધન ઔર બિજલી સમૂહ કી મહંગાઈ 4.52% રહી, જો પિછે મહીને -3.8% થી। ખાદ્ય વસ્તુઓં કી સૂચકાંક 1.2% બઢા, જવાની વિનિર્મિત ઉત્પાદોં કી મહંગાઈ 0.4% પર સ્થિર રહી। પ્રાથમિક વસ્તુઓં મેં ભી 1.8% કી બઢોતરી દર્જ હુઈ। વિશેષજ્ઞોં કો કહના હૈ કી કચ્ચે તેલ કી અંતરરાશીય કીમતોં મેં ઉછાલ ઔર ઘરેલૂ સ્તર પર

ડીજલ-પેટ્રોલ કી માંગ સે થોક મહંગાઈ મેં યહ બઢોતરી આઈ હૈ।

હાલાંકિ, યહ દર અભી ભી નિચલે સ્તર પર હૈ ઔર ખુદરા મહંગાઈ (CPI) સે કાફી કમ હૈ, જો દિસંબર મેં 5.5% કે આસપાસ રહી। RBI કે ડિપ્લો ગવર્નર ને કહા કી થોક મહંગાઈ મેં યહ ઉછાલ અસ્થાયી હો સકતા હૈ, લેકિન યહ મૌદ્રિક નીતિ કી સમીક્ષા મેં વિચાર કિયા જાએગા।

અર્થશાસ્ત્રીયોં કી માનના હૈ કી થોક મહંગાઈ મેં યહ બઢોતરી ઉત્પાદન લાગત બઢા સકતી હૈ, લેકિન અભી ભી અર્થવ્યવસ્થા મેં માંગ મજબૂત હૈ। FY26 મેં ઔસત WPI મહંગાઈ 2-3% રહેને કો અનુમાન હૈ। યહ



અંકડા વિત્ત વર્ષ કે અંતિમ તિમાહી મેં નીતિગત ફેસલોં કો પ્રભાવિત કર સકતા હૈ।

भारत का इलेक्ट्रॉनिक्स निर्यात 2025 में 4 लाख करोड़ रुपये पार: आईटी मंत्री वैष्णव मोबाइल फोन और कंपोनेंट्स का निर्यात 70% बढ़ा, 2030 तक 10 लाख करोड़ का लक्ष्य; 'मेक इन इंडिया' और PLI स्कीम से मिली गति

मुंबई: केंद्रीय सूचना प्रौद्योगिकी मंत्री अश्विनी वैष्णव ने घोषणा की है कि वर्ष 2025 में भारत का इलेक्ट्रॉनिक्स निर्यात 4 लाख करोड़ रुपये के आंकड़े को पार कर गया है। यह पिछले वर्ष की तुलना में 35% की वृद्धि दर्शाता है। मोबाइल फोन, लैपटॉप कंपोनेंट्स, चार्जर और सेमीकंडक्टर पार्ट्स के निर्यात में सबसे अधिक उछाल आया है। मंत्री वैष्णव ने कहा, 2025 में मोबाइल फोन निर्यात अकेले 1.5 लाख करोड़ रुपये से अधिक रहा। यह 'मेक इन इंडिया' और PLI स्कीम की सफलता का प्रमाण है। भारत अब दुनिया का दूसरा सबसे बड़ा मोबाइल फोन उत्पादक देश है, जहां एप्ल, सैमसंग और शाओमी जैसी कंपनियां बड़े पैमाने पर उत्पादन

कर रही हैं। 2025 में भारत से 30 करोड़ से अधिक स्मार्टफोन निर्यात हुए, जिनमें से 60% अमेरिका और यूरोप गए।

PLI स्कीम के तहत 76,000 करोड़ रुपये के प्रोत्साहन से 20 से अधिक कंपनियों ने भारत में फैक्ट्रियां लगाई। वैष्णव ने कहा, हमारा लक्ष्य 2030 तक इलेक्ट्रॉनिक्स निर्यात 10 लाख करोड़ रुपये तक ले जाना है। सेमीकॉन्डक्टर मिशन और गिफ्ट सिटी जैसे कदमों से भारत वैश्विक सप्लाइ चेन का महत्वपूर्ण हिस्सा बन रहा है।

विशेषज्ञों का मानना है कि यह उपलब्धि रोजगार सृजन और विदेशी मुद्रा आय में बड़ा योगदान देगी। FY25 में इलेक्ट्रॉनिक्स आयात 2 लाख

करोड़ रुपये था, लेकिन निर्यात में तेजी से ट्रेड डेफिसिट कम होगा। यह सफलता 'आत्मनिर्भर भारत' के विजय को मजबूत करती है।



SUVs Fuel Double-Digit Growth for Tata Motors Passenger Vehicles in 2026: CEO

Shailesh Chandra highlights strong order book, new launches and rising SUV preference driving 10-15% volume growth target for FY27

Mumbai: Tata Motors Passenger Vehicles is poised for strong double-digit growth in 2026, driven by surging demand for SUVs and an aggressive electric vehicle (EV) rollout, according to Managing Director and CEO Shailesh Chandra. Speaking at the company's investor day, Chandra highlighted that SUVs now account for over 70% of passenger vehicle sales, a trend expected to accelerate further.

2026 will be a pivotal year with multiple high-impact launches, including the Harrier EV and Sierra EV, alongside refreshed ICE models, Chandra said. The company plans to introduce five new EVs by FY30, with the Harrier EV leading in Q4 FY26. The Nexon and Punch, already market leaders, will receive significant updates to maintain their edge in the compact SUV segment.

Tata Motors recorded 22% growth in passenger vehicle deliveries in November 2025, with SUVs contributing the lion's share. Chandra attributed the momentum to rural recovery, higher disposable incomes, and growing preference for safety-focused, feature-rich vehicles. The company's EV portfolio-Nexon EV, Punch EV, Tiago EV, and Tigor EV continues to lead the market with over 65% share.

With a Rs 25,000 crore investment planned over five years, Tata Motors is strengthening battery localisation, charging infrastructure, and multi-powertrain flexibility. Analysts forecast 20-25% volume growth in FY26, supported by new launches and export expansion.

Shares of Tata Motors rose 2.8% to Rs 925 on BSE, reflecting market optimism. As India targets 30% EV penetration by 2030, Tata's SUV-led strategy positions it to dominate both conventional and electric segments.



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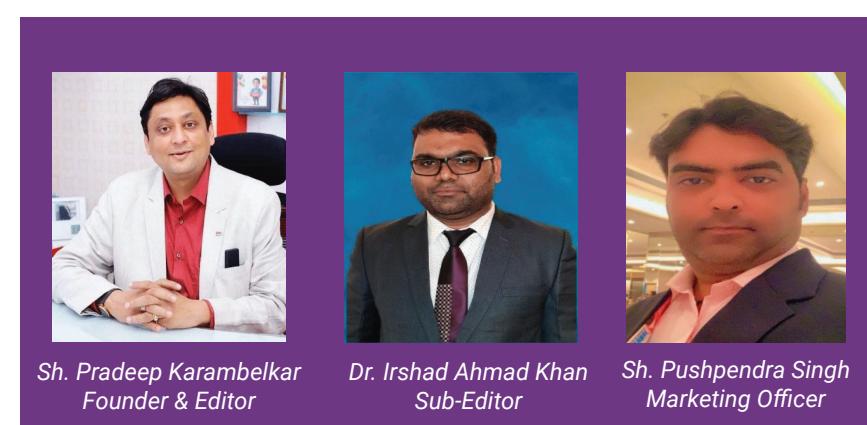
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Consumption 2.0: How Rising Incomes will Shape India's Equity Markets

India is entering a new phase of consumption growth, often described as Consumption 2.0. Unlike earlier phases driven mainly by basic needs, this new wave is powered by rising incomes, urbanisation, digital access, and changing lifestyles. As household earnings increase and aspirations grow, consumption is becoming one of the strongest drivers of corporate profits and stock market performance.

Over the past decade, India's per capita income has nearly doubled, crossing ₹1.9 lakh per year, according to government data. This rise in income has changed spending habits. Consumers are no longer focused only on essentials like food and clothing. Spending on automobiles, smartphones, branded goods, travel, healthcare, education, and housing is increasing steadily. This shift is clearly visible in company earnings and stock prices.

India has witnessed a similar phase before. Between 2003 and 2008, during a period of strong GDP growth and job creation, consumption stocks delivered exceptional returns. FMCG companies, auto manufacturers, banks, and retail-focused businesses outperformed the broader market as rising incomes translated into higher sales and profits. That period laid the foundation for many market leaders of today. Consumption 2.0 appears to be a broader and more sustained version of that cycle.

One major difference this time is scale and reach. Earlier, consumption growth was largely limited to metro cities. Today,

demand is rising from tier-2 and tier-3 cities, supported by better infrastructure, digital payments, UPI adoption, and e-commerce penetration. Affordable smartphones and internet access have brought millions of new consumers into the organised economy, benefiting listed companies.

The automobile sector is a clear example. Rising incomes and easy financing have increased demand for cars, two-wheelers, and premium vehicles. Companies like Maruti Suzuki, Tata Motors, and Mahindra & Mahindra have benefited from this trend. Similarly, consumer durable companies selling air conditioners, washing machines, and electronics have seen strong volume growth as aspirational buying increases.

The FMCG sector continues to remain a steady beneficiary. Large companies with strong distribution networks have reported better rural demand recovery as farm incomes and government support schemes improve purchasing power. Premiumisation where consumers upgrade from basic to branded products is also boosting margins and profitability. Banking and financial services are another big winner of Consumption 2.0. As people spend more, they also borrow more for homes, vehicles, and personal needs. Retail loan growth has remained strong, supporting earnings for banks and NBFCs. During earlier consumption-led cycles, banking stocks consistently outperformed due to rising credit demand, and a similar trend is visible today.

What makes this phase stronger is policy

support and economic stability. Government focus on infrastructure, manufacturing, and employment generation is creating a virtuous cycle of income and spending. Formalisation of the economy through GST and digital payments has also improved transparency and corporate earnings visibility.

For the stock market, Consumption 2.0 means long-term earnings growth rather than short-term excitement. Companies linked to consumption tend to generate stable cash flows and benefit from compounding over time. Investors who stayed invested in consumption leaders during earlier cycles were rewarded handsomely.

In conclusion, rising incomes are reshaping how India spends, and this transformation is directly shaping equity markets. Consumption 2.0 is not just about higher spending it is about better-quality growth, wider participation, and long-term wealth creation. As India's middle class expands, consumption-driven businesses are likely to remain at the heart of India's equity story.



Dr. Irshad Ahmod Khan
Sub-Editor

इंडियन आयल ने अबू धाबी में अपरंपरागत तेल भंडार की खोज की

ADNOC के साथ संयुक्त खोज, 1 अरब बैरल से अधिक संभावित भंडार; भारत की ऊर्जा सुरक्षा को मजबूती, आयात निर्भरता कम करने की दिशा में बड़ा कदम

नई दिल्ली: भारतीय तेल निगम (IOC) ने अबू धाबी नेशनल ऑयल कंपनी (ADNOC) के साथ संयुक्त खोज अभियान में अबू धाबी में अपरंपरागत (अनकन्वेशनल) तेल भंडार की खोज की है। यह खोज अबू धाबी के ऑनशोर क्षेत्र में शेल ऑयल और टाइट ऑयल के रूप में हुई है, जिसमें 1 अरब बैरल से अधिक तेल समकक्ष (BOE) का अनुमान है। IOC और ADNOC ने मंगलवार को संयुक्त बयान में इसकी पुष्टि की।

यह खोज दोनों देशों के बीच ऊर्जा सहयोग का नया अध्याय है। IOC के चेयरमैन शम्भु सिंह ने कहा, यह खोज भारत की ऊर्जा सुरक्षा को मजबूत करेगी और आयात निर्भरता को कम करने में मदद करेगी। भारत दुनिया का तीसरा सबसे बड़ा तेल आयातक है, जहां 85% तेल आयात होता है। अबू धाबी के साथ यह खोज भारत को सस्ते और स्थिर प्रदान करेगी।

प्रोजेक्ट में IOC ने 10% हिस्सेदारी ली है, जबकि ADNOC प्रमुख भागीदार है। खोज के बाद ड्रिलिंग और प्रोडक्शन टेस्टिंग शुरू होंगी। विशेषज्ञों का अनुमान है कि व्यावसायिक उत्पादन 2028 तक शुरू हो सकता है। यह भारत का अबू धाबी में पहला अपरंपरागत तेल प्रोजेक्ट है।

यह सफलता 'ऊर्जा आत्मनिर्भर भारत' के लक्ष्य को गति देगी। भारत 2030 तक तेल आयात में 10% कमी का लक्ष्य रखता है। ADNOC के साथ साझेदारी से भारत को तकनीकी विशेषज्ञता और निवेश भी मिलेगा। IOC के शेयर 1.8% चढ़े। यह खोज भारत-यूएई ऊर्जा संबंधों को और मजबूत करेगी।



Reliance Industries Allots Stake in RCPL to 13 Key Investors

Strategic Placement to Strengthen Retail and Consumer Play; Raises ₹2,500 Cr, Values RCPL at ₹1.2 Lakh Cr

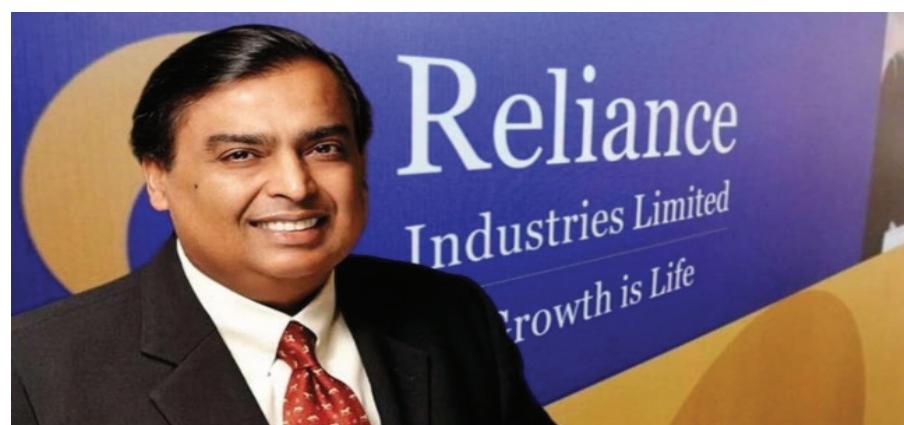
Mumbai: Reliance Industries Limited (RIL) has allotted equity stake in its consumer retail arm, Reliance Consumer Products Limited (RCPL), to 13 marquee investors in a significant strategic placement. The transaction, valued at approximately ₹2,500 crore, was executed at a pre-money valuation of ₹1.2 lakh crore for RCPL, reflecting strong investor confidence in Reliance Retail's growth trajectory.

The investors include prominent global and domestic funds such as Abu Dhabi Investment Authority (ADIA), Qatar Investment Authority (QIA), Singapore's GIC, TPG, Silver Lake, KKR, and several family offices and high-net-worth individuals. The allotment was approved by the board and is part of Reliance's broader plan to unlock value in its consumer businesses while retaining majority control.

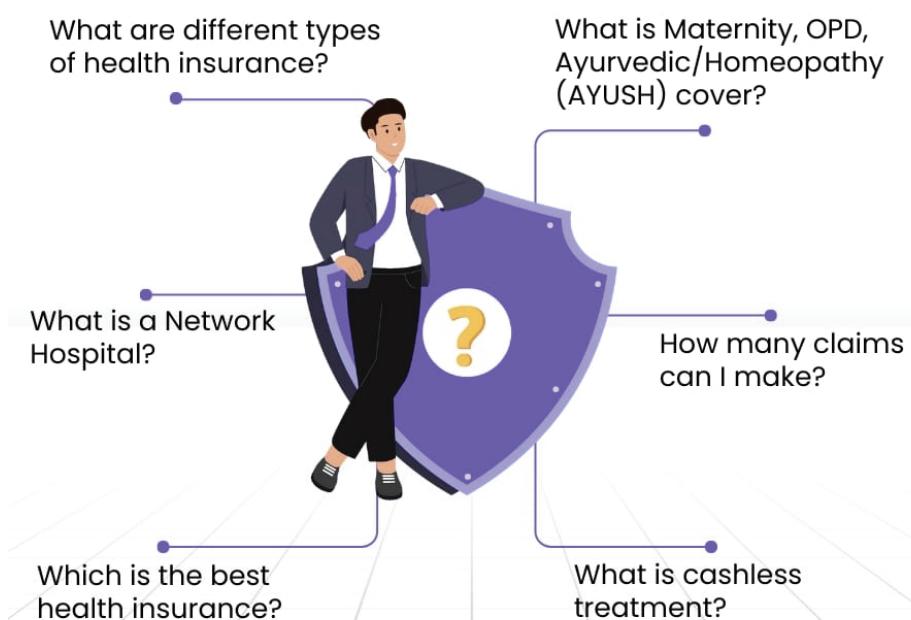
RCPL, the holding entity for Reliance Retail Ventures Ltd (RRVL), operates over 18,000 stores across grocery, fashion, electronics, and quick commerce through JioMart and other formats. The fresh capital will accelerate expansion in new categories, digital transformation, and supply chain enhancements. This partnership brings global expertise and long-term capital to fuel our consumer ecosystem, said Mukesh Ambani, Chairman, Reliance Industries.

The move follows Reliance's successful fundraising in Jio Platforms and other verticals. Analysts estimate RCPL's valuation could reach ₹2 lakh crore by 2028 as retail revenue crosses ₹5 lakh crore. The placement reduces promoter funding burden and strengthens the balance sheet.

Reliance Retail reported 25% revenue growth in FY25, with EBITDA margins improving. As India's consumer market targets \$4 trillion by 2030, RCPL's strategic partnerships position it to capture a larger share of organised retail and digital commerce.



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Apparel Exporters Hanging by a Thread Amid New Tariff Threats

US 50% Duty Proposal on Indian Textiles Sparks Panic; Industry Fears 30-40% Export Drop, Urges Govt to Negotiate Early

New Delhi: India's ₹3.5 lakh crore apparel export sector is facing its biggest crisis in years as the United States prepares to impose up to 50% tariffs on textiles and garments from India. The proposed duties, part of President Donald Trump's aggressive trade policy targeting countries with large trade surpluses, have sent shockwaves through the industry, threatening millions of jobs and the survival of thousands of small and medium manufacturers.

The Apparel Export Promotion Council (AEPC) and the Clothing Manufacturers Association of India have warned that the tariffs could slash exports to the US-India's largest market accounting for 35% of shipments by 30-40% within the first year. This is an existential threat for many units, especially in Tirupur, Ludhiana, and Kolkata, said AEPC Chairman Narain Aggarwal. We are already losing competitiveness to Bangladesh and Vietnam, and these duties will make recovery impossible.

The US decision is linked to India's trade surplus of over \$30 billion

and its refusal to open up certain sectors. Apparel, which employs 4.5 crore workers (mostly women), contributes 7% to India's total exports and 2.3% to GDP. The sector has been struggling with high input costs, labour shortages, and global slowdown.

Industry leaders have urged the government to urgently engage with the US administration, offer concessions on select items, and expedite the India-US trade deal. We need immediate diplomatic intervention and support measures for exporters, said Sanjay K. Jain, Chairman of Textiles Committee.

With the threat looming, many exporters are exploring alternative markets like the EU, UK, and Middle East, but none can replace the US volume. The government has assured it is monitoring the situation closely.

As the clock ticks toward possible implementation in early 2026, the apparel industry is literally hanging by a thread, waiting for clarity and swift action to save its future.

L&T Bags Large Order from Torrent Energy Storage Solutions

Multi-Crore Contract for Battery Energy Storage System (BESS); Strengthens L&T's Position in India's Growing Energy Storage Market

Mumbai: Larsen & Toubro (L&T) has secured a 'large' order from Torrent Energy Storage Solutions Pvt Ltd for the engineering, procurement, and construction (EPC) of a Battery Energy Storage System (BESS). The company disclosed the development in a regulatory filing on Thursday, classifying the order value in the Rs 1,000–2,500 crore range under its 'large' category.

The project involves setting up a grid-scale BESS facility to support renewable energy integration, peak load management, and grid stability. L&T's Power Transmission & Distribution (PT&D) business vertical will execute the contract, leveraging its expertise in high-voltage systems and energy storage solutions. The project is expected to be completed within 24–30 months.

This order reinforces our leadership in India's energy transition ecosystem, said a L&T spokesperson. With renewables contributing over 40% of the energy mix, storage is critical for reliable power supply. The contract aligns with India's target of 500 GW non-fossil capacity by 2030 and the government's push for 50 GWh of battery storage by the same year.

Torrent Energy Storage Solutions, a subsidiary of Torrent Power, is expanding its renewable portfolio, including solar and wind projects across Gujarat and other states. The BESS will help balance intermittent renewable generation and reduce reliance on thermal backups. Analysts view the order as a strong positive for L&T, which has been aggressively expanding in renewables, green hydrogen, and energy storage. The company's order book now exceeds Rs 5 lakh crore, with renewables and transmission forming a growing share.

As India accelerates its clean energy transition, collaborations like this are expected to drive significant capex and job creation in the sector.



Alembic Pharmaceuticals Secures USFDA Tentative Approval for Generic Cancer Drug

Tentative Nod for Lenalidomide Capsules Strengthens Oncology Portfolio; Launch Expected Post-Patent Expiry, Boosting Revenue Potential

Vadodara: Alembic Pharmaceuticals Ltd has received tentative approval from the US Food and Drug Administration (USFDA) for its generic version of Lenalidomide capsules, a key cancer treatment drug. The approval, granted for multiple strengths (2.5 mg, 5 mg, 10 mg, 15 mg, 20 mg, and 25 mg), positions Alembic to launch the product in the US market upon expiry of the originator patent.

Lenalidomide, marketed by Bristol Myers Squibb under the brand Revlimid, is widely used for treating multiple myeloma, myelodysplastic syndromes, and mantle cell lymphoma. The drug generated over \$12 billion in global sales for the innovator before generics entered the market. Alembic's tentative approval allows the company to prepare for commercial launch, pending final approval and settlement of any ongoing patent litigation.

This tentative approval further strengthens our oncology portfolio and reinforces our commitment to providing affordable medicines to patients worldwide, said a company spokesperson. Alembic already has a robust generics pipeline in the US, with over 180 ANDAs approved and more than 50



tentative approvals pending. Analysts expect the Lenalidomide generic to contribute meaningfully to revenue once launched, given the high demand in the US oncology market. The tentative nod comes amid Alembic's ongoing focus on complex generics and specialty products, with oncology forming a key growth driver. With the US generics market remaining a major revenue source, this approval enhances Alembic's competitive positioning and long-term growth prospects in high-value therapeutic areas.

SIF Inflows Surge to Rs 1,933 Crore in December, Momentum Strong in Early 2026: AMFI

Specialised Investment Funds See Sharp Uptick; Equity and Thematic SIFs Lead as Investors Seek Diversified High-Growth Exposure

Mumbai: Specialised Investment Funds (SIFs) witnessed a sharp acceleration in inflows during December 2025, attracting Rs 1,933 crore the highest monthly figure since their launch according to data released by the Association of Mutual Funds in India (AMFI). The robust momentum has continued into the early weeks of 2026, reflecting sustained investor interest in these high-conviction, thematic, and sector-focused products.

SIFs, introduced in 2024 as a bridge between mutual funds and PMS/AIFs, allow fund managers to take concentrated bets in select themes, sectors, or strategies with minimum investment of Rs 5 lakh. December's inflows were led by equity-oriented and thematic SIFs, which accounted for 68% of the total, driven by optimism in mid-cap, small-cap, and emerging themes such as infrastructure, defence, and green energy.

AMFI CEO Venkateshwaran Iyer said, SIFs are gaining traction among investors seeking higher alpha through specialised strategies. The category has grown from Rs 2,500 crore AUM in early 2025 to over Rs 12,000 crore now, with inflows remaining strong in the new year. The December figure represents a 45% sequential increase and reflects growing retail and HNI participation alongside institutional interest.

Industry experts attribute the surge to falling fixed-income returns, equity market resilience, and increased awareness through digital platforms. With 28 SIFs now live across 15 AMCs, the category is expected to cross Rs 25,000 crore AUM by March 2026.

As India's mutual fund industry races toward Rs 70 lakh crore AUM, SIFs are emerging as a key growth engine, offering investors sophisticated yet regulated access to high-conviction ideas in a maturing market.



UPI यूजर बेस 1 अरब से अधिक हो सकता है: RBI डिप्टी गवर्नर की भविष्यवाणी डिजिटल पेमेंट्स में भारत की तेजी, 2026 तक 50% ग्रोथ संभव; ग्रामीण क्षेत्रों में अपनाने से होगा बड़ा उछाल

नई दिल्ली: भारतीय रिजर्व बैंक (RBI) के डिप्टी गवर्नर टी. रवि शंकर ने कहा है कि यूनिफाइड पेमेंट्स इंटरफेस (UPI) के यूजर बेस को 1 अरब से अधिक तक पहुंचने की क्षमता है। वर्तमान में UPI के 50 करोड़ से अधिक एक्टिव यूजर्स हैं, और यह संख्या अगले कुछ वर्षों में दोगुनी से भी अधिक हो सकती है। डिप्टी गवर्नर ने एक सेमिनार में कहा, UPI भारत की डिजिटल अर्थव्यवस्था का इंजन बन चुका है। ग्रामीण और छोटे शहरों में इसका तेज प्रसार हो रहा है।

रबी शंकर ने बताया कि 2025 में UPI ट्रांजेक्शन की संख्या 15 अरब से अधिक हो गई, जो वैश्विक स्तर पर सबसे ज्यादा है। दिसंबर 2025 में अकेले 18 अरब से अधिक ट्रांजेक्शन हुए। उन्होंने कहा कि ग्रामीण क्षेत्रों में स्मार्टफोन और इंटरनेट की पहुंच बढ़ने से UPI का विस्तार

और तेज होगा। RBI ने UPI को और सुलभ बनाने के लिए कई कदम उठाए हैं, जैसे UPI लाइट और क्रेडिट-ऑन-UPI विशेषज्ञों का मानना है कि 2026 में UPI ट्रांजेक्शन 20 अरब से अधिक हो सकते हैं। यह भारत की डिजिटल पेमेंट क्रांति का प्रमाण है, जहां कैशलेस ट्रांजेक्शन 70% से अधिक हो चुके हैं। RBI का लक्ष्य 2030 तक 100% डिजिटल पेमेंट्स है। डिप्टी गवर्नर ने कहा कि UPI ने छोटे व्यापारियों और ग्रामीण अर्थव्यवस्था को मजबूत किया है।

यह भविष्यवाणी भारत की डिजिटल अर्थव्यवस्था के लिए सकारात्मक संकेत है। UPI अब 50 से अधिक देशों में उपलब्ध है। यह विकास 'डिजिटल इंडिया' के विजय को मजबूत करेगा।



नेट डायरेक्ट टैक्स संग्रह 11 जनवरी तक 8.8% बढ़ा: टैक्सपेयर्स का भरोसा कायम

11.5 लाख करोड़ रुपये का संग्रह, कॉर्पोरेट टैक्स में तेजी; बजट 2026 से पहले राजस्व लक्ष्य की ओर मजबूत कदम

नई दिल्ली: वित्त वर्ष 2025-26 में नेट डायरेक्ट टैक्स संग्रह 11 जनवरी तक 11.5 लाख करोड़ रुपये पहुंच गया है, जो पिछले वर्ष की समान अवधि की तुलना में 8.8% अधिक है। वित्त मंत्रालय के आंकड़ों के अनुसार, यह वृद्धि कॉर्पोरेट टैक्स (10.2%) और पर्सनल इनकम टैक्स (7.5%) दोनों में हुई है। इस दौरान ग्रॉस संग्रह 13.8 लाख करोड़ रुपये रहा, जबकि रिफंड 2.3 लाख करोड़ रुपये दिए गए।

कॉर्पोरेट टैक्स में तेजी का कारण कंपनियों की मजबूत कमाई और बेहतर अनुपालन है। पर्सनल टैक्स में भी सैलरीड क्लास और प्रोफेशनल्स की बढ़ती संख्या ने योगदान दिया। TDS और एडवांस टैक्स संग्रह में भी उल्लेखनीय वृद्धि दर्ज हुई। वित्त वर्ष की पहली छमाही

में संग्रह लक्ष्य का 75% से अधिक हासिल हो चुका है, जो पूरे साल के 22 लाख करोड़ रुपये के लक्ष्य की ओर मजबूत संकेत देता है।

वित्त मंत्रालय के एक वरिष्ठ अधिकारी ने कहा, टैक्स बेस का विस्तार, बेहतर अनुपालन और डिजिटल ट्रैकिंग से संग्रह में निरंतर वृद्धि हो रही है। यह आंकड़ा अर्थव्यवस्था में स्थिरता और मध्यम वर्ग की बढ़ती आय को दर्शाता है। विशेषज्ञों का मानना है कि बजट 2026 में टैक्स स्लैब में राहत और कॉर्पोरेट टैक्स में स्थिरता से संग्रह और बढ़ सकता है। यह वृद्धि भारत की आर्थिक रिकवरी और फिस्कल डिसिप्लिन का प्रमाण है। सरकार का फोकस टैक्स बेस बढ़ाने और रिफंड प्रक्रिया को तेज करने पर है।



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WEEKLY STOCK PIVOT LEVEL

All level indicated above are based on future prices PP: Pivot Point: This is TRIGGER POINT for buy/sell Based on the price range of the previous Month, R1: Resistance one: 1st Resistance over PP; R2: resistance Two: 2nd Resistance over R1; S1: Support one: 1st support after PP; S2: Support Two: 2nd support after S1

- As per tool, trader should take Buy position just above pp and keep the stop loss of PP and 1st target would be R1
- If R1 is crossed then R2 becomes the next target with the stop loss at R1

Stock name	losing Rat	R3	R2	R1	PP	S1	S2	S3
NIFTY	25694	26326	26111	25903	25688	25480	25265	25057
BANK NIFTY	60095	61837	60998	60546	59707	59255	58416	57964
SENSEX	83570	85590	84903	84236	83549	82882	82195	81528
FINNIFTY	27523	28207	27964	27744	27501	27281	27038	26818
MIDCAP	13698	14216	14030	13864	13678	13512	13326	13160
ACC	1756	1860	1811	1784	1735	1708	1659	1632
AXISBANK	1296	1374	1341	1319	1286	1264	1231	1209
ABCAPITAL	361	387	376	368	357	349	338	330
BHARTIARTL	2018	2108	2079	2048	2019	1988	1959	1928
BHEL	266	287	280	273	266	259	252	245
BIOCON	377	405	395	386	376	367	357	348
CDSL	1433	1514	1482	1458	1426	1402	1370	1346
DATAPATTERN	2538	2766	2714	2626	2574	2486	2434	2346
ESCORTS	3676	3941	3879	3778	3716	3615	3553	3452
EICHERMOTOR	7300	7732	7622	7461	7351	7190	7080	6919
FEDERAL BANK	270	312	293	281	262	250	231	219
GRINFRAPROJECT	918	1002	982	950	930	898	878	846
HDFCBANK	930	973	961	945	933	917	905	889
HCLTECH	1698	1799	1750	1724	1675	1649	1600	1574
HINDUNILVR	2362	2490	2456	2409	2375	2328	2294	2247
HAL	4433	4717	4635	4534	4452	4351	4269	4168
HYUNDAI	2342	2501	2425	2384	2308	2267	2191	2150
IOC	161	171	166	164	159	157	152	150
ICICIBANK	1414	1492	1467	1441	1416	1390	1365	1339
INFY	1689	1836	1764	1727	1655	1618	1546	1509
ITC	329	349	344	337	332	325	320	313
KOTAKBNK	419	437	432	426	421	415	410	404
LICHOUSING	532	572	557	544	529	516	501	488
LT	3857	4169	4098	3978	3907	3787	3716	3596
LUPIN	2174	2291	2254	2214	2177	2137	2100	2060
MARUTI	15877	17432	17078	16478	16124	15524	15170	14570
M&M	3660	3858	3794	3727	3663	3596	3532	3465
MGL	1063	1107	1092	1077	1062	1047	1032	1017
MAZGAONDOC	2447	2649	2598	2522	2471	2395	2344	2268
PFC	374	408	393	384	369	360	345	336
RECLTD	372	399	388	380	369	361	350	342
RELIANCE	1461	1526	1506	1483	1463	1440	1420	1397
SBIN	1041	1111	1079	1060	1028	1009	977	958
SUNPHARMA	1671	1809	1776	1724	1691	1639	1606	1554
SHRIRAMFINANCE	997	1085	1054	1025	994	965	934	905
TITAN	4194	4404	4343	4268	4207	4132	4071	3996
TCS	3208	3367	3321	3265	3219	3163	3117	3061
TATAMOTORS	354	375	367	361	353	347	339	333
UPL	794	840	819	806	785	772	751	738
VALIENT	247	274	268	258	252	242	236	226
WIPRO	267	281	276	271	266	261	256	251

Anil Bhardwaj

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- If R2 is crossed then R3 becomes the next target with the stop loss at R2.
- Similarly, if price goes below PP the trader should SELL price below PP as stop loss and the first target would be S1,
- If S1 is crossed then S2 becomes the next target with the stop loss at S1,
- If S2 is crossed then S3 becomes the next target with the stop loss at S2.

केपी ग्रुप गुजरात में 4,000 करोड़ रुपये का निवेश करेगा: बड़ा औद्योगिक विस्तार

रिन्यूएबल एनर्जी और मैन्युफैक्चरिंग में फोकस, 5,000 नौकरियां सृजित होंगी; राज्य को हरित ऊर्जा हब बनाने में योगदान

अहमदाबाद: केपी ग्रुप ने गुजरात में 4,000 करोड़ रुपये का निवेश करने का ऐलान किया है। यह निवेश रिन्यूएबल एनर्जी, मैन्युफैक्चरिंग और इंफ्रास्ट्रक्चर सेक्टर में किया जाएगा। कंपनी ने 'वाइब्रेट गुजरात ग्लोबल समिट' के दौरान मुख्यमंत्री भूपेंद्र पटेल की मौजूदगी में MoU पर हस्ताक्षर किए।

केपी ग्रुप के वेयरमैन फरूक पटेल ने कहा, गुजरात में हमारी मौजूदा उपस्थिति को देखते हुए हम और विस्तार कर रहे हैं। यह निवेश 5,000 प्रत्यक्ष और अप्रत्यक्ष रोजगार सृजित करेगा। निवेश का बड़ा हिस्सा सौर और विंड एनर्जी प्रोजेक्ट्स में जाएगा, जिसमें 1 GW से अधिक रिन्यूएबल क्षमता जोड़ी जाएगी। इसके अलावा, कंपनी इलेक्ट्रिकल कंपोनेंट्स और इंफ्रा प्रोजेक्ट्स में भी निवेश करेगी।

गुजरात सरकार ने कंपनी को लैंड और अन्य सुविधाएं उपलब्ध कराने का आश्राम दिया है। यह निवेश राज्य के 100 GW रिन्यूएबल एनर्जी लक्ष्य (2030) को मजबूत करेगा। केपी ग्रुप पहले से गुजरात में सौर मॉड्यूल्स और पावर ट्रांसमिशन में सक्रिय है।

विशेषज्ञों का मानना है कि यह कदम गुजरात को हरित ऊर्जा और मैन्युफैक्चरिंग हब बनाने में मदद करेगा। राज्य में हाल के वर्षों में 10 लाख करोड़ से अधिक निवेश के प्रस्ताव आए हैं। केपी ग्रुप का यह निवेश 'मेक इंडिया' और 'आत्मनिर्भर भारत' के विजय को समर्थन करेगा। कंपनी के शेयर बाजार में सकारात्मक प्रतिक्रिया आई। यह घोषणा गुजरात की आर्थिक प्रगति का नया अध्याय लिखेगी।



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